



CITRUS FEBRUARY FORECAST MATURITY TEST RESULTS AND FRUIT SIZE

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February 8, 2018

Florida All Orange Production Down 2 Percent from January Forecast
Florida Non-Valencia Orange Production Unchanged
Florida Valencia Orange Production Down 4 Percent
Florida All Grapefruit Production Unchanged
Florida All Tangerine and Tangelo Production Unchanged

FORECAST DATES - 2017-2018 SEASON			
March 8, 2018	April 10, 2018		
May 10, 2018	June 12, 2018		
	July 12, 2018		

Crop and State	Production ¹		2017-2018 Forecasted Production ¹	
	2015-2016 (1,000 boxes)	2016-2017 (1,000 boxes)	January (1,000 boxes)	February (1,000 boxes)
Non-Valencia Oranges ²				
Florida	36,100	33,000	19,000	19,000
California ³	47,200	39,300	35,000	35,000
Texas ³	1,351	1,090	1,430	1,430
United States	84,651	73,390	55,430	55,430
Valencia Oranges				
Florida	45,600	35,750	27,000	26,000
California ³	11,300	11,000	11,000	11,000
Texas ³	340	280	400	400
United States	57,240	47,030	38,400	37,400
All Oranges				
Florida	81,700	68,750	46,000	45,000
California ³	58,500	50,300	46,000	46,000
Texas ³	1,691	1,370	1,830	1,830
United States	141,891	120,420	93,830	92,830
Grapefruit				
Florida-All	10,800	7,760	4,650	4,650
White	2,490	1,480	850	850
Red	8,310	6,280	3,800	3,800
California ³	3,800	4,000	4,200	4,200
Texas ³	4,800	4,800	4,100	4,100
United States	19,400	16,560	12,950	12,950
Lemons ³				
California	21,000	20,500	20,500	20,500
Arizona	1,600	1,650	1,250	1,250
United States	22,600	22,150	21,750	21,750
Tangelos				
Florida	390	(NA)	(NA)	(NA)
Tangerines and Tangelos				
Florida-All ⁴	1,415	1,620	860	860
Early ⁵	785	600	(NA)	(NA)
Royal ⁶	(NA)	210	(NA)	(NA)
Honey	630	530	(NA)	(NA)
Tangelos	(NA)	280	(NA)	(NA)
California ^{3,7}	21,700	23,900	21,000	21,000
United States	23,115	25,520	21,860	21,860

NA Not available.

¹ Net pounds per box: oranges in California-80, Florida-90, Texas-85; grapefruit in California and Texas-80, Florida-85; lemons-80; tangelos-90 in Florida for 2015-2016, and tangerines and mandarins in California-80, Florida-95.

² Navel and miscellaneous varieties in California. Early (including Navel) and midseason varieties in Florida and Texas. Includes small quantities of Temples in Florida for 2015-2016.

³ Estimates carried forward from January.

⁴ Prior to 2016-2017 includes Fallglo, Sunburst, and Honey tangerine varieties only. In 2016-2017, includes Fallglo, Sunburst, Royal, and Honey tangerine varieties and tangelos. Beginning in 2017-2018, includes all certified varieties of tangerines and tangelos.

⁵ Fallglo and Sunburst varieties.

⁶ Beginning in 2016-2017, Temples have been reclassified as Royal tangerines.

⁷ Includes tangelos and tangors in California.

Regressions

Regression data used are from the 2007-2008 through 2016-2017 seasons. All references to “average”, “minimum”, and “maximum” refer to these 10 seasons unless noted.

All Oranges 45.0 Million Boxes

The 2017-2018 Florida all orange forecast released today by the USDA Agricultural Statistics Board is 45.0 million boxes, down 1.00 million boxes from the January forecast. If realized, this will be 35 percent less than last season’s production. The forecast consists of 19.0 million boxes of non-Valencia oranges (early, midseason, and Navel varieties) and 26.0 million boxes of Valencia oranges. For the previous 10 seasons, the February forecast has deviated from final production by an average of 5 percent, with 4 seasons above and 6 below, with differences ranging from 16 percent below to 10 percent above.

Non-Valencia Oranges 19.0 Million Boxes

The forecast of non-Valencia production is unchanged at 19.0 million boxes. Size and Drop components were final last month. The Row Count survey conducted January 29-30, 2018, showed 97 percent of the early-midseason non-Valencia rows, excluding Navels, are harvested. Estimated utilization for non-Valencia oranges to February 1, with an allocation for non-certified fruit, is 18.6 million boxes. The Navel forecast, included in the non-Valencia portion of the forecast, remains at 500 thousand boxes.

Valencia Oranges 26.0 Million Boxes

The forecast of Valencia production is down 1.00 million boxes at 26.0 million boxes. Current fruit size is below average and is projected to be below average at harvest. Current droppage is above the maximum and projected to be above the maximum at harvest.

All Grapefruit 4.65 Million Boxes

The forecast of all grapefruit production is unchanged at 4.65 million boxes. The white grapefruit forecast is unchanged at 850 thousand boxes. The red grapefruit forecast is unchanged at 3.80 million boxes. Fruit size and drop are final in this report. Both white and red grapefruit sizes are above average. Both white and red grapefruit drop are above maximum. The Row Count survey conducted January 29-30, 2018, indicated 62 percent of the red grapefruit rows and 71 percent of the white grapefruit rows are harvested.

Tangerines and Tangelos 860 Thousand Boxes

The forecast for the tangerine and tangelo production is unchanged at 860 thousand boxes. If realized this production level will be 47 percent less than last season’s production. This forecast number includes all certified tangerine and tangelo varieties.

Forecast Components, by Type – Florida: February 2018

[Survey data is considered final in December for Navels, January for early-midseason oranges, February for grapefruit, and April for Valencia oranges]

Type	Bearing trees (1,000 trees)	Fruit per tree (number)	Droppage (percent)	Fruit per box (number)
ORANGES				
Early-midseason non-Valencia	19,569	741	62	286
Navel.....	913	252	68	140
Valencia	28,390	510	55	237
GRAPEFRUIT				
White.....	722	396	66	107
Red	2,834	385	50	107

Maturity

Regular bloom fruit samples were collected from groves on established routes January 29-30, 2018 in Florida's five major citrus producing areas and tested January 31, 2018. Only Valencia oranges were tested this month. There was an insufficient amount of non-Valencia orange samples available for publication. All comparisons are made to February 1, 2017. Solids (Brix) are lower. Lower acid levels have resulted in higher ratios. Unfinished juice per box and solids per box are lower.

Indian River comparisons are made to fruit from other areas for this test period. Indian River oranges have a higher acid level and a higher solids (Brix) with a lower ratio. Unfinished juice per box is lower and solids per box are higher for oranges in the Indian River District when compared to other areas.

Unadjusted Maturity Tests — Florida: February 1, 2016-2017 and 2017-2018

[Averages of regular bloom fruit from sample groves. Juice and solids per box are unadjusted and not comparable to juice processing plant test results. For 2016-2017 all samples were run through an FMC 091 machine using mechanical pressure only. This machine utilizes a .040 short strainer and standard 5/8 inch orifice tube on all cups. For 2017-2018, samples were run through an FMC 091B machine using pneumatic pressure. This machine utilizes a 0.025 short strainer and a 1.00 inch orifice tube for the 3 inch cup and a 1.25 inch orifice tube for the 4 inch and 5 inch cups]

Fruit type (number of groves) test date	Acid		Solids (Brix)		Ratio		Unfinished juice per box		Solids per box	
	2016-2017	2017-2018	2016-2017	2017-2018	2016-2017	2017-2018	2016-2017	2017-2018	2016-2017	2017-2018
Valencia Oranges (148-150)	(percent)	(percent)	(percent)	(percent)			(pounds)	(pounds)	(pounds)	(pounds)
Sep 1	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Oct 1	1.99	1.84	8.83	8.74	4.52	4.83	46.01	48.52	4.07	4.24
Nov 1	1.60	1.54	9.06	8.80	5.75	5.82	49.06	51.74	4.44	4.56
Dec 1	1.42	1.25	10.07	9.18	7.18	7.43	52.34	53.12	5.27	4.88
Jan 1	1.22	1.06	10.82	10.11	8.99	9.71	54.06	54.27	5.85	5.48
Feb 1	1.09	1.00	11.48	10.69	10.64	10.79	55.47	54.78	6.37	5.86

NA Not available.

Unadjusted Maturity Test Averages, by Areas — Florida: February 1, 2016-2017 and 2017-2018

Fruit type (number of groves)	Acid		Solids (Brix)		Ratio		Unfinished juice per box		Solids per box	
	2016-2017	2017-2018	2016-2017	2017-2018	2016-2017	2017-2018	2016-2017	2017-2018	2016-2017	2017-2018
Valencia Oranges	(percent)	(percent)	(percent)	(percent)			(pounds)	(pounds)	(pounds)	(pounds)
Indian River (29-29)	1.13	1.06	11.86	11.03	10.55	10.46	55.03	53.74	6.52	5.92
Other Areas (119-121)	1.08	0.99	11.39	10.61	10.67	10.87	55.58	55.03	6.33	5.84

Size Frequency Measurement Distributions, by Type — Florida: January

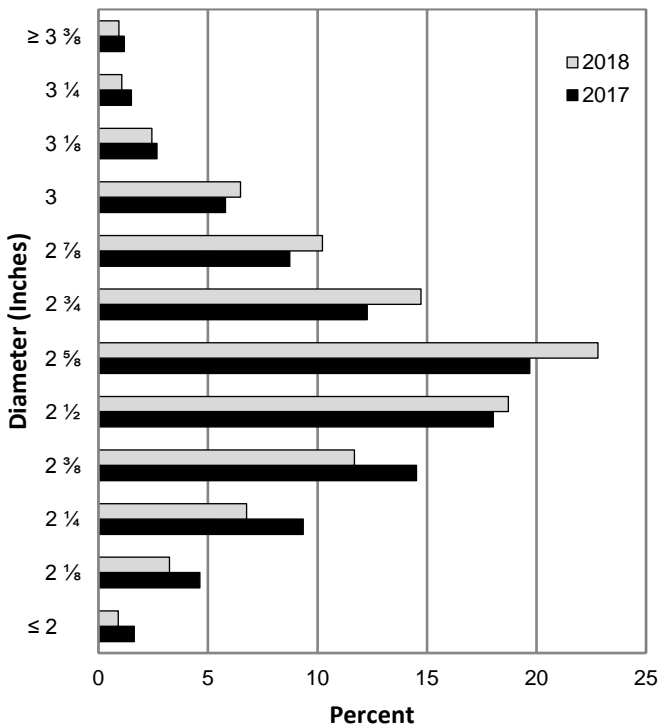
[Size frequency distributions from the December size survey are shown in the following table. The distributions are by percent of fruit falling within the size range of each 4/5-bushel container. These frequency distributions include fruit from regular bloom and exclude fruit from summer bloom]

Type and number of fruit per 4/5 – bushel containers	2016	2017	2018	Type and number of fruit per 4/5 – bushel containers	2016	2017	2018
	(percent)	(percent)	(percent)		(percent)	(percent)	(percent)
VALENCIA ORANGES				WHITE GRAPEFRUIT ¹			
64 or less	5.2	3.9	3.0	32 or less	3.1	0.7	6.7
80	15.3	11.0	12.5	36	5.9	3.1	10.0
100	32.8	25.5	29.7	40	9.2	5.8	14.3
125	27.8	29.5	32.2	48	11.9	11.9	15.3
163 or more	18.9	30.1	22.6	56	13.0	13.6	15.3
				63 or more	56.9	64.9	38.4
HONEY TANGERINES				RED GRAPEFRUIT ¹			
80 or less	14.2	8.7	5.2	32 or less	2.9	1.0	8.2
100	23.8	22.9	15.0	36	7.2	4.6	12.6
120	24.9	24.6	31.4	40	11.5	7.2	14.0
176	12.3	16.9	18.7	48	15.7	15.2	16.2
210 or more	24.8	26.9	29.7	56	13.1	14.6	13.5
				63 or more	49.6	57.4	35.5

¹ Excludes seedy.

The charts below show the distribution of fruit sizes in 2018 compared to 2017. The diameter measurements shown are the minimum values of each eighth inch range, except for the smallest value.

Fruit Size Frequency Measurements, Valencia Oranges, by Diameter - Florida: January Survey



Fruit Size Frequency Measurements, Red Seedless Grapefruit, by Diameter - Florida: January Survey

