## Citrus

February Forecast
Maturity Test Results and Fruit Size


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## ALL ORANGES NOW 166.0 MILLION BOXES

The Florida all orange forecast released today by the USDA Agricultural Statistics Board is lowered to 166.0 million boxes. No changes were made in the early-midseason-Navel category at 81.0 million boxes. The changes were made in the Valencia category, now at 85.0 million boxes. In the past 10 non-hurricane affected seasons, the February all orange forecast has differed from actual production by an average of 3.2 percent, with five seasons below and five above the final harvest.

A cold snap the first week of January dropped temperatures into the upper 20s and lower 30s across the citrus producing region. Some areas received minor fruit damage, but overall the effect was minimal. Slight increases in droppage have been observed in the Northern and Indian River production areas. The rest of the month was relatively warm across the citrus producing region, with average rainfall in the north, and less than average in the Central and Southern areas.

## EARLY-MIDSEASON-NAVELS 81.0 MILLION BOXES

The early-midseason-Navel forecast is continued at 81.0 million boxes, including 3.1 million boxes of Navels. Navel harvest utilization was about 50,000 boxes weekly in January. The Row Count survey, conducted January 29-30 showed some Navels still available for harvest.

Citrus Production: February 1, 2008
Forecasts by varieties and states, with comparisons

| Crop and State | Production |  | Forecast |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 2005-06 | 2006-07 | Jan 11, 2008 | Feb 8, 2008 |
|  | - - 1,000 boxes -- |  |  |  |
| Early, Midseason, and Navel Oranges: |  |  |  |  |
| FLORIDA ${ }^{1 /}$ | 75,000 | 65,600 | 81,000 | 81,000 |
| California | 47,000 | 34,000 | 48,000 | 48,000 |
| Texas | 1,400 | 1,600 | 1,400 | 1,400 |
| Arizona | 250 | 200 | 250 | 250 |
| Total Above Varieties | 123,650 | 101,400 | 130,650 | 130,650 |
| Valencias: |  |  |  |  |
| FLORIDA | 72,700 | 63,400 | 87,000 | 85,000 |
| California | 14,000 | 11,000 | 15,000 | 15,000 |
| Texas | 200 | 380 | 385 | 385 |
| Arizona | 200 | 100 | 100 | 100 |
| Total Valencias | 87,100 | 74,880 | 102,485 | 100,485 |
| All Oranges: |  |  |  |  |
| FLORIDA | 147,700 | 129,000 | 168,000 | 166,000 |
| California | 61,000 | 45,000 | 63,000 | 63,000 |
| Texas | 1,600 | 1,980 | 1,785 | 1,785 |
| Arizona | 450 | 300 | 350 | 350 |
| Total All Oranges | 210,750 | 176,280 | 233,135 | 231,135 |

[^0]
## FORECAST DATES - 2007-08 SEASON

March 11, 2008
June 10, 2008
April 9, 2008
July 11, 2008
May 9, 2008

Final size and drop measurements for earlymidseason fruit were completed in December. The Row Count survey showed over 55 percent of the early-midseason rows harvested. This percentage is lower than any of the previous ten seasons, indicating a later than normal crop. Harvest hit its peak levels the third and fourth weeks of January, at over six million boxes per week. Harvest should continue through mid to late March before transitioning to Valencias. Estimated utilization of early-midseasonNavels to February 1 is 54.1 million boxes, compared to actual utilization of 51.7 million boxes the same time last year.

## VALENCIAS NOW 85.0 MILLION BOXES

The Valencia forecast is lowered two million boxes to 85.0 million. The primary indicators used this month are the size and drop measurements obtained in January. Average fruit sizes are very small and are expected to be lower at harvest than the minimum of the last eight non-hurricane affected seasons. The current projected pieces of fruit to fill a $13 / 5$ bushel box is 220 . Droppage at 13 percent is consistent with projections made last month.


## FCOJ YIELD NOW 1.62 GALLONS PER BOX

The all orange FCOJ yield projection is increased from 1.60 to 1.62 gallons per box. Last season's final yield was 1.65 gallons. The early-mid portion remains at 1.53 gallons but the late (Valencia) portion is increased from 1.68 gallons projected last month to 1.70. Last season's final yield for Valencias was 1.77 gallons per box.

## GRAPEFRUIT 24.5 MILLION BOXES

The forecast of all grapefruit for certified utilization (including an allocation of 700,000 boxes of other use) is reduced from last month and is now 24.5 million boxes. The forecast is comprised of 7.5 million boxes of white and 17.0 million of colored varieties. If realized, this forecast will be 10 percent less than last season's 27.2 million boxes utilized.

The January fruit size and drop measurements used in the production expansions are final. Weather for the month of January was variable, beginning with cold temperatures early in the month and warming to above average temperatures by the end of the month. Rainfall was very sporadic in all areas. Overall, totals were above average in the upper portion of the citrus belt and below average in the lower central growing region.

The first route survey (Row Count) for grapefruit was conducted January 29-30, and with harvest at 25 percent, is considered marginally usable. Fresh shipments of grapefruit were just over half of the total amount harvested for the month.

The white grapefruit forecast is lowered 500,000 boxes to 7.5 million. Average fruit sizes for white grapefruit were slightly smaller than projected and are the smallest since the minimum attained in the 1990-91 season. Droppage increased substantially, and at 18 percent, is above any of the previous 10 non-hurricane seasons. Estimated utilization of white grapefruit is 2.2 million boxes compared to 2.3 million boxes

Citrus Production: February 1, 2008 forecasts by varieties and States, with comparisons

| Crop and State | Production |  | Forecast |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 2005-06 | 2006-07 | Jan 11, 2008 | Feb 8, 2008 |
|  | -- 1,000 boxes -- |  |  |  |
| Grapefruit: |  |  |  |  |
| Florida-All | 19,300 | 27,200 | 25,000 | 24,500 |
| White | 6,500 | 9,300 | 8,000 | 7,500 |
| Colored | 12,800 | 17,900 | 17,000 | 17,000 |
| California | 6,000 | 4,000 | 5,000 | 5,000 |
| Texas | 5,200 | 7,100 | 6,600 | 6,600 |
| Arizona | 100 | 100 | 150 | 150 |
| Total Grapefruit | 30,600 | 38,400 | 36,750 | 36,250 |
| Lemons: |  |  |  |  |
| California | 22,000 | 16,000 | 17,000 | 17,000 |
| Arizona | 3,800 | 2,500 | 1,500 | 1,500 |
| Total Lemons | 25,800 | 18,500 | 18,500 | 18,500 |
| Temples: | 700 | 1/ | 1/ | 1/ |
| Tangelos: Florida | 1,400 | 1,250 | 1,300 | 1,300 |
| Tangerines: |  |  |  |  |
| Florida-All | 5,500 | 4,600 | 4,800 | 4,800 |
| Early ${ }^{21}$ | 2,850 | 2,400 | 2,600 | 2,600 |
| Honey | 2,650 | 2,200 | 2,200 | 2,200 |
| California ${ }^{3 /}$ | 3,600 | 2,900 | 5,100 | 5,100 |
| Arizona ${ }^{3 /}$ | 550 | 300 | 400 | 400 |
| Total Tangerines | 9,650 | 7,800 | 10,300 | 10,300 |

[^1]Components Used in the February Forecast

| Type | Bearing <br> trees | Fruit <br> per <br> tree | Percent <br> droppage | Fruit <br> per <br> box |
| :--- | :---: | :---: | :---: | :---: |
|  | $(1,000)$ |  |  |  |
| Graperruit: |  |  |  |  |
| White | 1,862 | 557 | 18 | 99 |
| Colored | 4,155 | 499 | 12 | 109 |

${ }^{1 /}$ Seedless variety only.
actual utilization the same time last season. Direct to processor harvest is increasing.

The colored grapefruit forecast remains at 17.0 million boxes. Average sizes were final at slightly less than projected, and droppage remained the same at 12 percent. Although there was a slight increase in fruit size from last month, it was not significant enough to alter the forecast.

## ALL TANGERINES 4.8 MILLION BOXES

The forecast of all tangerines remains 4.8 million boxes. This forecast is comprised of 2.6 million boxes of the early varieties (Fallglo and Sunburst) and 2.2 million boxes of the later maturing Honey variety.

Early tangerine harvest is nearly finished and including the 200,000 boxes allocated for local and gift fruit use, totals slightly over the forecast amount. Estimated production is 650,000 boxes of Fallglo and 1.95 million boxes of Sunburst.

The Honey tangerine forecast is maintained at 2.2 million boxes. Size and drop surveys are complete for the season. Fruit size averaged slightly smaller than projected in October and is the smallest in over ten seasons. Droppage at 34 percent is slightly below the previous ten season average. Harvest has started with slightly over 300,000 boxes harvested to the first of February compared to almost 500,000 boxes to the same time last year.

## TANGELOS 1.3 MILLION BOXES

The tangelo forecast remains at 1.3 million boxes (including an allocation of 100,000 boxes for noncertified use), unchanged since the initial forecast in October. Weekly utilization is tapering off and has dropped below 100,000 boxes. Fresh shipments have been steady with the decline occurring in processed fruit.

The Row Count survey indicated over 82 percent of the rows harvested through January 30, leaving ample fruit available to attain the forecast. If realized, this forecast will be the fifth consecutive season below 1.6 million boxes, something which has not happened since the early 1960s. Estimated utilization to February 1 is 1.18 million boxes.

Unadjusted Maturity Tests: Average of regular bloom fruit from sample groves, 2006-07 and 2007-08 seasons

| Fruit type (No. groves) test date | Acid |  | Solids (Brix) |  | Ratio |  | Unfinished juice per box |  | Solids per box |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2006-07 | 2007-08 | 2006-07 | 2007-08 | 2006-07 | 2007-08 | 2006-07 | 2007-08 | 2006-07 | 2007-08 |
|  | Percent |  | Percent |  |  |  | Pounds |  | Pounds |  |

## Oranges:

Early (25-45)

| Sep 1 | 1.76 | 1.81 | 9.42 | 9.41 | 5.48 | 5.27 | 42.75 | 40.81 | 4.01 | 3.83 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Oct 1 | 1.22 | 1.32 | 9.49 | 10.17 | 8.05 | 7.85 | 49.04 | 46.14 | 4.65 | 4.69 |
| Nov 1 | 0.98 | 0.91 | 10.27 | 10.08 | 10.78 | 11.28 | 50.42 | 50.57 | 5.18 | 5.10 |
| Dec 1 | 0.89 | 0.85 | 10.80 | 10.82 | 12.29 | 12.93 | 50.58 | 52.39 | 5.46 | 5.66 |
| Jan 1 | 0.77 | 0.75 | 11.75 | 11.81 | 15.47 | 16.06 | 50.67 | 51.81 | 5.96 | 6.11 |
| Feb 1 | 0.76 | 0.75 | 12.55 | 12.49 | 16.90 | 16.70 | 50.77 | 50.47 | 6.36 | 6.30 |
| Iseason (21-34) |  |  |  |  |  |  |  |  |  |  |
| Sep 1 | 1.77 | 2.02 | 9.31 | 9.59 | 5.39 | 4.83 | 43.53 | 41.62 | 4.05 | 3.99 |
| Oct 1 | 1.27 | 1.52 | 9.52 | 9.57 | 7.61 | 6.42 | 50.66 | 45.91 | 4.83 | 4.40 |
| Nov 1 | 1.06 | 1.03 | 10.30 | 10.37 | 9.77 | 10.27 | 50.63 | 51.45 | 5.22 | 5.34 |
| Dec 1 | 0.87 | 0.98 | 10.80 | 11.14 | 12.49 | 11.52 | 52.89 | 50.68 | 5.72 | 5.64 |
| Jan 1 | 0.82 | 0.87 | 12.11 | 12.25 | 14.97 | 14.41 | 52.58 | 51.80 | 6.38 | 6.35 |
| Feb 1 | 0.78 | 0.81 | 12.91 | 12.62 | 16.84 | 15.76 | 51.42 | 51.29 | 6.64 | 6.47 |
| (150-149) |  |  |  |  |  |  |  |  | NA | NA |
| Sep 1 | NA | NA | NA | NA | NA | NA | NA | NA |  |  |
| Oct 1 | 2.50 | 2.62 | 8.91 | 9.47 | 3.59 | 3.66 | 45.75 | 43.86 | 4.08 | 4.15 |
| Nov 1 | 2.02 | 1.95 | 9.82 | 9.27 | 4.94 | 4.82 | 48.78 | 48.85 | 4.79 | 4.53 |
| Dec 1 | 1.70 | 1.70 | 9.88 | 10.11 | 5.89 | 6.02 | 51.66 | 52.22 | 5.10 | 5.28 |
| Jan 1 | 1.40 | 1.36 | 10.88 | 11.14 | 7.85 | 8.27 | 51.81 | 53.58 | 5.63 | 5.97 |
| Feb 1 | 1.22 | 1.25 | 11.97 | 11.92 | 9.94 | 9.65 | 54.56 | 54.50 | 6.53 | 6.49 |

NOTICE: All samples were run through an FMC 091 machine using mechanical pressure only. This machine utilizes a . 040 short strainer and standard $5 / 8$-inch orifice tube. The beam settings are also identical to past tests and no restrictors are used.

Maturity test averages by areas, February 1, 2008

| Fruit type | Groves sampled | Acid | Solids (Brix) | Ratio | Unfinished juice per box | Solids per box |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Percent |  | Pounds | Pounds |
| Oranges: |  |  |  |  |  |  |
| Early |  |  |  |  |  |  |
| Indian River District | 8 | 0.73 | 12.50 | 17.30 | 49.25 | 6.16 |
| Other Areas | 37 | 0.76 | 12.49 | 16.57 | 50.73 | 6.33 |
| Midseason |  |  |  |  |  |  |
| Indian River District | 11 | 0.79 | 13.02 | 16.65 | 51.43 | 6.69 |
| Other Areas | 23 | 0.83 | 12.43 | 15.33 | 51.22 | 6.36 |
| Late |  |  |  |  |  |  |
| Indian River District | 25 | 1.28 | 11.97 | 9.52 | 57.02 | 6.83 |
| Other Areas | 124 | 1.25 | 11.91 | 9.67 | 54.00 | 6.43 |

## FRUIT SIZE COMPARISONS BY TYPES TO PREVIOUS SEASONS

Size frequency distributions developed from the January size survey are shown in the following table. The distributions are by percent of fruit falling within the size range of each $4 / 5$-bushel container. These frequency distributions relate to fruit from regular bloom and exclude summer bloom in all years.

Florida Citrus: Size frequency distributions from January measurements

| Type of fruit and size <br> in 4/5-bushel containers | 2006 | 2007 | 2008 |
| :---: | :---: | :---: | :---: |
|  | - - Percent - - |  |  |


| VaLENCIA Oranges: |  |  |  |
| :--- | ---: | ---: | ---: |
| 64 and larger | 2.3 | 10.8 | 4.1 |
| 80 | 12.4 | 30.3 | 18.8 |
| 100 | 35.1 | 36.2 | 36.6 |
| 125 | 32.8 | 17.3 | 26.9 |
| 163 and smaller | 17.4 | 5.4 | 13.6 |
| White SeedLess Graperruit: |  |  |  |
| 32 and larger | 26.7 | 30.0 | 7.6 |
| 36 | 25.2 | 24.0 | 18.4 |
| 40 | 20.8 | 19.3 | 21.0 |
| 48 | 11.4 | 11.1 | 21.1 |
| 56 | 7.0 | 6.3 | 13.5 |
| 63 and smaller | 8.9 | 9.3 | 18.4 |
| CoLored SeedLess Grapefruit: |  |  |  |
| 32 and larger | 22.5 | 17.1 | 5.8 |
| 36 | 18.6 | 21.4 | 15.5 |
| 40 | 22.2 | 23.6 | 15.6 |
| 48 | 15.6 | 17.1 | 17.6 |
| 56 | 10.0 | 10.2 | 14.9 |
| 63 and smaller | 11.1 | 10.6 | 30.6 |
| Honey TANGERINEs: |  |  |  |
| 80 and larger | 19.8 | 43.6 | 24.1 |
| 100 | 41.3 | 31.6 | 31.1 |
| 120 | 26.0 | 15.9 | 25.9 |
| 176 | 6.0 | 4.8 | 7.5 |
| 210 and smaller | 6.9 | 4.1 | 11.4 |

The charts to the right describe the relationships of the fruit size measurements with those taken in the previous year. The diameter measurements shown are the minimum values of each eighth inch range, except for the smallest values.

Chart 1: Valencia orange size frequency by diameter from January measurements


Chart 2: White seedless grapefruit size frequency by diameter from January measurements



[^0]:    ${ }^{1 /}$ Includes Temples beginning in 2006-07. Historic Temple production on page 2.

[^1]:    ${ }^{1 /}$ Included in early-midseason-Navel oranges.
    ${ }^{2 /}$ Fallglo and Sunburst varieties.
    ${ }^{3 /}$ Includes tangelos and tangors.

