CITRUS

JUNE FORECAST MATURITY TEST RESULTS



June 10, 2004

CITRUS PRODUCTION, JUNE 1, 2004 FORECASTS BY VARIETIES AND STATES, WITH COMPARISONS

| Crop and State | Droduction | | Forecast | | | | | | | |
|--------------------------------------|-------------|---------|--------------|--------------|--|--|--|--|--|--|
| | Production | | | | | | | | | |
| | 2001-02 | 2002-03 | May 12, 2004 | Jun 10, 2004 | | | | | | |
| | 1,000 boxes | | | | | | | | | |
| EARLY, MIDSEASON, AND NAVEL ORANGES: | | | | | | | | | | |
| FLORIDA | 128,000 | 112,000 | 126,000 | 126,000 | | | | | | |
| California | 32,000 | 41,000 | 39,000 | 39,000 | | | | | | |
| Texas | 1,530 | 1,350 | 1,450 | 1,450 | | | | | | |
| Arizona | 270 | 200 | 260 | 260 | | | | | | |
| Total Above Varieties | 161,800 | 154,550 | 166,710 | 166,710 | | | | | | |
| VALENCIAS: | | | | | | | | | | |
| FLORIDA | 102,000 | 91,000 | 119,000 | 119,000 | | | | | | |
| California | 19,500 | 20,500 | 15,000 | 15,000 | | | | | | |
| Texas | 210 | 220 | 230 | 230 | | | | | | |
| Arizona | 250 | 270 | 280 | 280 | | | | | | |
| Total Valencias | 121,960 | 111,990 | 134,510 | 134,510 | | | | | | |
| ALL ORANGES: | | | | | | | | | | |
| FLORIDA | 230,000 | 203,000 | 245,000 | 245,000 | | | | | | |
| California | 51,500 | 61,500 | 54,000 | 54,000 | | | | | | |
| Texas | 1,740 | 1,570 | 1,680 | 1,680 | | | | | | |
| Arizona | 520 | 470 | 540 | 540 | | | | | | |
| Total All Oranges | 283,760 | 266,540 | 301,220 | 301,220 | | | | | | |
| GRAPEFRUIT: | | | | | | | | | | |
| FLORIDA-AII | 46,700 | 38,700 | 40,500 | 40,800 | | | | | | |
| White 1/ | 18,900 | 16,200 | 16,000 | 15,900 | | | | | | |
| Colored | 27,800 | 22,500 | 24,500 | 24,900 | | | | | | |
| Texas | 5,900 | 5,650 | 5,400 | 5,400 | | | | | | |
| Arizona | 160 | 130 | 100 | 100 | | | | | | |
| California | 5,900 | 5,600 | 5,400 | 5,400 | | | | | | |
| Total Grapefruit | 58,660 | 50,080 | 51,400 | 51,700 | | | | | | |
| LEMONS: | | | | | | | | | | |
| California | 18,300 | 24,000 | 23,000 | 23,000 | | | | | | |
| Arizona | 2,800 | 3,000 | 3,000 | 3,000 | | | | | | |
| Total Lemons | 21,100 | 27,000 | 26,000 | 26,000 | | | | | | |
| LIMES: Florida | 150 | 2/ | 2/ | 2/ | | | | | | |
| TEMPLES: Florida | 1,550 | 1,300 | 1,400 | 1,400 | | | | | | |
| TANGELOS: Florida | 2,150 | 2,350 | 1,000 | 1,000 | | | | | | |
| K-EARLY: Florida | 30 | 2/ | 2/ | 2/ | | | | | | |
| | | | | | | | | | | |
| TANGERINES: FLORIDA-AII | 6,600 | 5,500 | 6,500 | 6,500 | | | | | | |
| Early 3/ | 4,350 | 3,000 | 3,600 | 3,600 | | | | | | |
| Honey | 2,250 | 2,500 | 2,900 | 2,900 | | | | | | |
| California 4/ | 2,200 | 2,500 | 2,400 | 2,400 | | | | | | |
| Arizona 4/ | 620 | 430 | 600 | 600 | | | | | | |
| Total Tangerines | 9,420 | 8,430 | 9,500 | 9,500 | | | | | | |
| | 5,725 | 5,700 | 5,555 | 0,000 | | | | | | |

^{1/} Includes seedy.

4/ Includes tangelos.

FORECAST DATE 2003-04 SEASON

July 12, 2004

ORANGES REMAIN 245.0 MILLION BOXES

The forecast of all oranges for certified utilization is continued at 245.0 million boxes. This forecast, released today by the USDA Agricultural Statistics Board, projects a record crop, 1.0 million boxes more than the 244.0 million boxes produced in the 1997-98 season. The forecast is comprised of the early-midseason portion at 126.0 million boxes and the Valencia portion at 119.0 million boxes. The monthly row count survey indicates the current forecast level with 87 percent of the Valencia rows harvested. Also, a survey of processors indicates sufficient fruit expected to attain the forecast. In the previous ten seasons, the June forecast has differed from final production by an average of less than one percent with four seasons above the production and six below.

ALL GRAPEFRUIT NOW 40.8 MILLION BOXES

The all grapefruit forecast is increased by a total of 300,000 boxes to 40.8 million boxes. Adjustments were made in both categories with colored increased by 400,000 boxes and whites decreased by 100,000 boxes. Harvest of whites is relatively complete at 98 percent harvested but the row count survey indicates four percent of colored grapefruit remain to be harvested. It is expected that colored grapefruit will continue to be picked for processing and should lead to an almost complete harvest.

SPECIALTY TYPES COMPLETE

Specialty type harvesting is complete for the season. The final utilization of 1.4 million boxes of **Temples** is unchanged since the October forecast. The total utilization for Temples is eight percent more than the previous season's crop. **Tangelo** utilization of 1.0 million boxes is the smallest crop harvested since the 1964-65 season. Final utilization of the Early tangerines (**Fallglo** and **Sunburst**) totaled 3.6 million boxes. The **Honey** portion of 2.9 million boxes surpassed the previous record of 2.8 million boxes set in 1979-80.

FCOJ NOW 1.56 GALLONS PER BOX

The all orange FCOJ yield projection is increased to 1.56 gallons per box from 1.55 projected last month. The early-mid portion is final at 1.45 gallons per box and the Valencia portion is now projected at 1.70 gallons.

^{2/} No forecast.

^{3/ 2001-02 --} Robinson, Fallglo, Sunburst, and Dancy; 2002-03 production and 2003-04 forecast -- Fallglo and Sunburst only.

UNADJUSTED MATURITY TESTS, JUNE 1, VALENCIA (LATE) ORANGES: Averages of regular bloom fruit from sample groves, by seasons, 1984-85 through 2003-04

| Season | Groves sampled | Acid | Solids (Brix) | Ratio | Unfinished juice per box | Solids per box |
|---------|----------------|---------|------------------|-------|--------------------------|-------------------|
| | Number | Percent | Percent | | Pounds | Pounds |
| 1984-85 | NA | NA | NA | NA | NA | NA |
| 1985-86 | 21 | 0.79 | 12.13 | 15.44 | 52.76 | 6.42 |
| 1986-87 | 17 | 0.78 | 12.27 | 15.85 | 55.42 | 6.81 |
| 1987-88 | 26 | 0.88 | 13.08 | 14.97 | 55.75 | 7.30 |
| 1988-89 | 27 | 0.81 | 13.17 | 16.53 | 56.00 | 7.39 |
| 1989-90 | NA | NA | NA | NA | NA | NA |
| 1990-91 | NA | NA | NA | NA | NA | NA |
| 1991-92 | NA | NA | NA | NA | NA | NA |
| 1992-93 | 15 | 0.84 | 13.88 | 16.74 | 55.20 | 7.68 |
| 1993-94 | 23 | 0.78 | 13.22 | 17.31 | 53.64 | 7.23 |
| 1994-95 | 10 | 0.72 | 12.87 | 18.09 | 56.26 | 7.24 |
| 1995-96 | 17 | 0.82 | 12.96 | 16.14 | 53.52 | 6.94 |
| 1996-97 | 23 | 0.76 | 13.34 | 17.92 | 54.01 | 7.21 |
| 1997-98 | 10 | 0.71 | 13.74 | 19.72 | 54.57 | 7.52 |
| 1998-99 | ŇĂ | NA | NA | NA | NA | NA |
| 1999-00 | 27 | 0.81 | 13.61 | 16.96 | 51.05 | 6.96 |
| 2000-01 | 38 | 0.83 | 12.90 | 15.87 | 53.83 | 6.96 |
| 2001-02 | ŇÄ | NA | NA | NA | NA | NA |
| 2002-03 | NA | NA | NA | NA | NA | NA |
| 2003-04 | 20 | 0.68 | 13.10 | 19.67 | 52.79 | 6.95 |