

CITRUS NOVEMBER FORECAST MATURITY TEST RESULTS AND FRUIT SIZE

ORANGES 197.0 MILLION BOXES

The October 1 forecasts for all states are repeated in this report since no November forecasts are made. The Florida all orange forecast is 14 percent less than the 230.0 million boxes harvested last season. During the last 10 seasons, the all orange forecast has differed from final utilization by an average of 3.3 percent. Seasonal differences range from 9.4 percent below to 7.5 percent above. Four of the 10 seasons have been above and six have been below.

FCOJ YIELD 1.57 GALLONS PER BOX

Since there are no November forecasts or projections, the forecast for FCOJ remains at 1.57 gallons per box at 42.0 degrees Brix equivalent. Maturity test results on fruit collected October 28 and 29 with comparisons to the previous season are presented on page three. All averages are unadjusted as in prior seasons and provide a measure of change occurring in fruit still on the trees. The tests do not reflect the same levels of maturity as those being reported by processors from plant tests or plant recovery rates because the latter relate to fruit that has been harvested.

The final 2001-02 season all orange season average FCOJ yield as reported

Citrus production, October 1, 2002					
forecasts I	by varieties and states, with comparisons				

Crop and State		Forecast		
	1999-00	2000-01	2001-02	2002-03
Early, Midseason, and Navel Oranges:		1,000) boxes	
FLORIDA California Texas Arizona	134,000 40,000 1,460 600	128,000 35,500 2,000 480	128,000 34,000 1,530 270	113,000 40,000 1,400 200
Total Above Varieties	176,060	165,980	163,800	154,600
Valencias:				
FLORIDA California Texas Arizona	99,000 24,000 200 500	95,300 19,000 235 420	102,000 22,000 210 250	84,000 23,000 180 250
Total Valencias	123,700	114,955	124,460	107,430
All Oranges:				
FLORIDA California Texas Arizona	233,000 64,000 1,660 1,100	223,300 54,500 2,235 900	230,000 56,000 1,740 520	197,000 63,000 1,580 450
Total All Oranges	299,760	280,935	288,260	262,030

FLORIDA AGRICULTURE

November 12, 2002

FORECAST DATES 2002-03 SEASON

December 10, 2002	
January 10, 2003	
February 11, 2003	
March 11, 2003	
April 10, 2003	
May 12, 2003	
June 11, 2003	
July 11, 2003	

by the Florida Citrus Processors Association was 1.58 gallons per box. The next FCOJ yield projection will be released with the box forecasts on December 10. Separate projections for the early-midseason fruit and the later maturing Valencias will begin in the January report.

CROP PROGRESS

Many areas in Florida's citrus belt had near average rainfall during October. However, some caretakers on the high sand hills utilized their irrigation during the month to maintain good tree condition. Most new crop fruit is in good condition and fresh shipments for all types of early fruit are ahead of last year at the same time.

Several processors opened during October to take packing house eliminations. There were a few juice plants taking grove run fruit the last week of the month. Fresh fruit packing houses have been very active shipping Navels, Hamlins, and Ambersweet oranges, white and colored grapefruit, early tangerines and a few tangelos. Virtually all of Florida's citrus processing plants are scheduled to be open by mid-November.

Caretakers are very busy cutting cover crops for the upcoming winter season. Growers are completing their fall fertilizing, herbiciding and spraying. Dead trees are being removed and burned. Some resets are being planted in the larger groves with irrigation.

Florida Department of Agriculture and Consumer Services Division of Marketing and Development

FLORIDA CITRUS: Distribution of 2001-02 production and 2002-03
forecast by marketing districts and fruit types

Fruit type	Indiar	Indian River		Gulf		Florida SunRidge		State total	
Fluit type	2001-02	2002-03	2001-02	2002-03	2001-02	2002-03	2001-02	2002-03	
	1,0			1,000 bo	oxes				
ORANGES:									
Early-midseason-Navel Valencia	10,000 10,100	7,400 9,100	22,600 27,600	23,400 22,900	95,400 64,300	82,200 52,000	128,000 102,000	113,000 84,000	
Total All Oranges	20,100	16,500	50,200	46,300	159,700	134,200	230,000	197,000	
GRAPEFRUIT :									
White Colored	12,200 19,200	11,200 16,000	1,500 4,200	1,500 4,200	5,200 4,400	4,300 4,800	18,900 27,800	17,000 25,000	
Total Grapefruit	31,400	27,200	5,700	5,700	9,600	9,100	46,700	42,000	

forecasts by varieties and states, with comparisons							
Crop and State		Forecast					
	1999-00	2000-01	2001-02	2002-03			
Grapefruit:	1,000 boxes						
FLORIDA-All White ^{1/}	53,400 21,500	46,000 18,700	46,700 18,900	42,000 17,000			
Colored	31,900	^{2/} 27,300	27,800	25,000			
Texas	5,930	7,200	5,900	5,600			
Arizona	450	250	160	100			
California	7,200	6,300	6,000	6,200			
Total Grapefruit	66,980	59,750	58,760	53,900			
Lemons:							
California	19,000	22,600	19,000	21,000			
Arizona	3,100	3,600	2,800	2,800			
Total Lemons	22,100	26,200	21,800	23,800			
Limes: Florida	600	250	150	3/			
Temples: Florida	1,950	1,250	1,550	1,400			
Tangelos: Florida	2,200	2,100	2,150	2,400			
K-Early: Florida	110	40	30	3/			
Tangerines:							
FLORIDA-All	7,000	5,600	6,600	5,200			
Early 4/	4,350	3,550	4,350	3,100			
Honey	2,650	2,050	2,250	2,100			
California ^{5/}	2,500	2,200	2,200	2,300			
Arizona 5/	850	650	620	450			
Total Tangerines	10,350	8,450	9,420	7,950			

^{1/} Includes seedy.
^{2/} Excludes two million boxes of economic abandonment.
^{3/} No forecast.
^{4/} 1999-00 through 2001-02 -- Robinson, Fallglo, Sunburst, and Dancy; 2002-03 forecast -- Fallglo and Sunburst only.
^{5/} Includes tangelos.

ESTIMATE OF PRODUCTION BY MARKETING DISTRICTS

Production forrecasts made in October for Florida oranges and grapefruit have been divided between marketing districts for this report. These are shown in the table above with the 2001-02 estimates of production for comparisons. Marketing District II is the legally defined Indian River District along the East Coast. Marketing District III includes the Gulf counties of Charlotte, Collier, Glades, Hendry, and Lee. Marketing District I-the Florida SunRidge-includes all other citrus producing counties.

MATURITY AND WEATHER

The maturity test results reported on page three are from fruit collected October 28-29 and tested October 30-November 1. Samples were collected from the same trees as the September and October surveys and reflect maturity levels for unharvested fruit.

The average pounds solids per box for all oranges and colored grapefruit is the highest for the November 1 tests in the ten year historic series. White grapefruit are lagging behind with slightly lower percent Brix and pounds of juice per box. The acid to solid ratios are all higher than last year at the same time due to the lower acids. The pounds of unfinished juice per box for early and midseason oranges is surpassed by only the 1995-96 season in the ten year series.

Rainfall in most areas was generally above average from mid-June through September. Fruit sizes for all oranges and grapefruit are above average for November 1. A distribution of sizes in two different measurements is illustrated on page four of this report.

UNADJUSTED MATURITY TESTS: Average of regular bloom fruit from sample groves, 2001-02 and 2002-03 seasons

			groves, 2	001-02 and	2002-03 SE	easons				
Fruit type	Aci	Ч	Soli		Rat	lio	Unfinishe	ed juice	Soli	ds
(No. groves)	, Kold		(Brix)		10	per box		per box		
test date	2001-02	2002-03	2001-02	2002-03	2001-02	2002-03	2001-02	2002-03	2001-02	2002-03
	Perc		Perc				Pour		Pou	nds
		Juice a	and solids p	er box are ι	unadjusted a	and not com	parable to p	lant test res	sults.	
ORANGES:										
Early (115-119)										
Sep 1	1.38	1.29	9.64	9.40	7.14	7.45	43.22	45.27	4.17	4.26
Oct 1	0.97	0.89	9.80	9.82	10.31	11.40	48.96	51.77	4.80	5.08
Nov 1	0.80	0.71	10.48	10.53	13.36	15.24	51.39	53.17	5.38	5.60
Mid (55-55)										
Sep 1	1.58	1.42	9.37	9.03	6.03	6.46	42.87	45.90	4.02	4.14
Oct 1	1.17	1.01	9.56	9.58	8.39	9.68	49.75	52.84	4.76	5.06
Nov 1	0.96	0.83	10.47	10.42	11.19	12.87	53.16	54.65	5.56	5.69
Late (150-150)										
Sep 1	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Oct 1	2.19	2.04	8.87	8.70	4.11	4.34	47.72	48.96	4.23	4.26
Nov 1	1.76	1.64	9.20	9.23	5.31	5.72	52.00	52.37	4.79	4.83
GRAPEFRUIT :										
White Seedless (49-4	6)									
Sep 1	1.66	1.56	9.81	9.68	5.93	6.22	33.90	34.90	3.33	3.38
Oct 1	1.45	1.43	9.73	9.92	6.71	6.99	38.83	37.95	3.78	3.76
Nov 1	1.32	1.26	9.82	10.22	7.44	8.19	42.16	40.23	4.14	4.10
Colored Seedless (44	-42)									
Sep 1	<i>.</i> 1.65	1.54	10.05	10.17	6.12	6.62	34.62	35.97	3.48	3.66
Oct 1	1.43	1.33	10.08	10.33	7.06	7.81	40.15	39.50	4.05	4.08
Nov 1	1.26	1.19	10.16	10.70	8.10	9.02	43.93	42.20	4.47	4.52

NOTICE: All samples were run through an FMC 091 machine using mechanical pressure only. This machine utilizes a .040 short strainer and standard 5/8-inch orifice tube. The beam settings are also identical to past tests and no restrictors are used.

Fruit type	Groves sampled	Acid	Solids (Brix)	Ratio	Unfinished juice per box	Solids per box
	Number	Percent	Percent		Pounds	Pounds
Oranges:						
Early						
Indian River Dist.	11	0.73	11.04	15.33	52.21	5.76
Other Areas	108	0.71	10.48	15.23	53.27	5.58
Midseason						
Indian River Dist.	12	0.82	10.52	12.85	54.25	5.71
Other Areas	43	0.83	10.39	12.88	54.77	5.69
Late						
Indian River Dist.	28	1.69	9.45	5.66	52.16	4.93
Other Areas	122	1.63	9.18	5.74	52.41	4.81
GRAPEFRUIT:						
White Seedless						
Indian River Dist.	36	1.30	10.39	8.08	39.79	4.12
Other Areas	10	1.14	9.63	8.60	41.82	4.03
Colored Seedless						
Indian River Dist.	36	1.19	10.74	9.11	41.91	4.51
Other Areas	6	1.23	10.43	8.50	43.95	4.58

Maturity test averages by areas, November 1, 2002

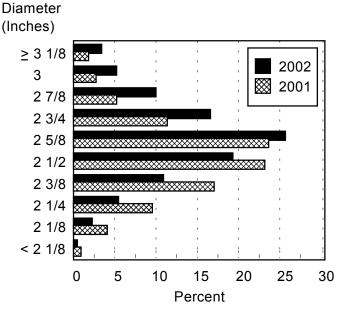
Size frequency distributions developed from the October size survey are shown in the following table. The distributions are by percent of fruit falling within the size range of each 4/5-bushel container. These frequency distributions relate to fruit from regular bloom and exclude summer bloom in all years.

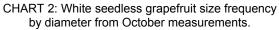
> Florida Citrus: Size frequency distributions from October measurements

	leasurenner	115	
Type of fruit and size	2000	2001	2002
in 4/5-bushel containers			
		Percent -	
Early and midseason oranges:			
(excluding Navels)			
64 and larger	0.2	1.3	2.2
80	2.9	5.7	11.2
100	17.2	23.1	33.0
125	38.4	37.9	34.2
163 and smaller	41.3	32.0	19.4
Navel oranges:			
64 and larger	41.6	49.0	49.1
80	35.0	32.3	34.6
100	19.4	15.1	12.4
125	3.3	3.0	3.3
163 and smaller	0.7	0.6	0.6
Valencia oranges:			
64 and larger	0.2	0.9	3.1
80	3.3	8.1	18.4
100	23.4	30.4	40.7
125	42.1	34.6	27.0
163 and smaller	31.0	26.0	10.8
	51.0	20.0	10.0
White seedless grapefruit:	5.1	E 0	16.6
32 and larger	5.1 10.8	5.9 10.7	16.6 20.0
36			
40	17.2	17.0	22.9
48	22.0	19.6	17.9
56 62 and an all an	16.3	15.5	9.2
63 and smaller	28.6	31.3	13.4
Colored seedless grapefruit:			
32 and larger	3.2	2.8	11.9
36	7.6	9.0	15.3
40	14.6	14.1	21.5
48	20.4	18.8	20.3
56	17.9	17.6	12.1
63 and smaller	36.3	37.7	18.9
Honey tangerines:			
80 and larger	0.4	3.7	4.7
100	12.5	21.7	15.0
120	29.9	28.8	30.0
176	19.6	17.7	20.1
210 and smaller	37.6	28.1	30.2
Sunburst tangerines:			
80 and larger	4.6	4.5	11.0
100	19.7	13.1	26.1
120	31.5	23.0	32.6
176	18.2	18.5	16.4
210 and smaller	26.0	40.9	13.9
Tangelos:	_0.0		
80 and larger	7.1	24.9	23.6
100	22.1	24.9 32.1	30.3
120	34.3	23.3	30.3 29.5
156 and smaller	34.3 36.5	23.3 19.7	29.5 16.6
	50.5	13.1	10.0

The charts below describe the relationships of the fruit size measurements with those taken in the previous year. The diameter measurements shown are the minimum values of each eighth inch range, except for the smallest values.

CHART 1: Early and midseason oranges (excluding Navels) size frequency by diameter from October measurements.





Diameter



