CITRUS

JUNE FORECAST

FLORIDA AGRICULTURE

June 11, 2003

Citrus production, June 1, 2003
forecasts by varieties and States, with comparisons

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Crop and State	Prod	Production Forecast		ecast	
	2000-01	2001-02	May 12, 2003	Jun 11, 2003	
1,000 boxes					
Early, Midseason, and Navel Oranges:					
FLORIDA	128,000	128,000	112,000	112,000	
California	35,500	34,000	40,000	40,000	
Texas	2,000	1,530	1,400	1,400	
Arizona	480	270	200	200	
Total Above Varieties	165,980	163,800	153,600	153,600	
Valencias:					
FLORIDA	95,300	102,000	88,000	89,000	
California	19,000	20,500	22,000	22,000	
Texas	235	210	180	180	
Arizona	420	250	200	200	
Total Valencias	114,955	122,960	110,380	111,380	
All Oranges:					
FLORIĎA	223,300	230,000	200,000	201,000	
California	54,500	54,500	62,000	62,000	
Texas	2,235	1,740	1,580	1,580	
Arizona	900	520	400	400	
Total All Oranges	280,935	286,760	263,980	264,980	
Grapefruit:					
FLORIDA-AII	46,000	46,700	39,000	38,700	
White 1/	18,700	18,900	16,500	16,200	
Colored	^{2/} 27,300	27,800	22,500	22,500	
Texas	7,200	5,900	5,500	5,500	
Arizona	250	160	100	100	
California	6,300	6,000	5,600	5,600	
Total Grapefruit	59,750	58,760	50,200	49,900	
Lemons:					
California	22,600	19,000	23,000	23,000	
Arizona	3,600	2,800	2,900	2,900	
Total Lemons	26,200	21,800	25,900	25,900	
Limes: Florida	250	150	3/	3/	
Temples: Florida	1,250	1,550	1,300	1,300	
Tangelos: Florida	2,100	2,150	2,350	2,350	
K-Early: Florida	40	30	3/	2,000	
Tangerines: FLORIDA-AII	E 600	6,600	E 400	E E00	
Early ⁴	5,600 3,550	4,350	5,400 3,000	5,500 3,000	
-	3,550 2,050	•	•		
Honey California ^{5/}	,	2,250	2,400	2,500	
Arizona 5/	2,200 650	2,200 620	2,500 400	2,500 400	
Total Tangerines	8,450	9,420	8,300	8,400	

^{1/} Includes seedy.

FORECAST DATE 2002-03 SEASON

July 11, 2003

ORANGES RAISED TO 201.0 MILLION BOXES

The 2002-03 Florida all orange forecast, released by the USDA Agricultural Statistics Board, is increased to 201.0 million boxes, 13 percent below last season's production. Comprising the forecast are 112.0 million boxes of early-midseason fruit (including 5.4 million boxes of Navels) and 89.0 million boxes of late (Valencia) oranges. The route survey conducted June 2-3 shows less than seven percent of the Valencia rows unharvested and confirms the increased forecasts of Valencias and all oranges.

Response was excellent to the annual Processors Survey regarding Valencia usage. The amount remaining to be processed, along with the certified utilization to date, and an allowance for non-certified fruit, support the new forecast.

ALL GRAPEFRUIT NOW 38.7 MILLION BOXES

The all grapefruit forecast is adjusted downward by 300,000 boxes to 38.7 million boxes. The adjustment is all in the white category, now forecast at 16.2 million boxes. The white portion is 14 percent less than harvested last season. The colored varieties forecast remains unchanged at 22.5 million boxes. The colored varieties forecast is 19 percent less than harvested last season and the lowest amount since the 1991-92 season. Harvest is finished for the season as most packinghouses and processors are no longer receiving grapefruit.

The row count survey indicates about four percent of the white rows and three percent of the colored rows remain unharvested but most do not contain usable fruit. Final utilization estimates released in September will include estimates of economic abandonment in footnotes if measurable amounts occur.

SPECIALTY TYPES COMPLETE

Temple harvest is over with utilization at 1.3 million boxes, down 16 percent from last season. Tangelo utilization at 2.35 million boxes is up for the second consecutive season. Tangerine harvest is complete with the early portion (**Fallglo** and **Sunburst**) totaling 3.0 million boxes. The forecast of the **Honey** portion is increased 100,000 boxes to 2.5 million boxes. At 5.5 million boxes, the total tangerine utilization is 17 percent less than last season.

FCOJ NOW 1.52 GALLONS PER BOX

The all orange FCOJ yield is lowered to 1.52 gallons of 42.0 degrees Brix concentrate from 1.53 gallons projected last month. The Valencias are also lowered to 1.56 gallons. The early and midseason oranges are final at 1.491993 gallons per box.

²/ Excludes two million boxes of economic abandonment.

^{3/} No forecast.

^{4/} 2000-01 through 2001-02 - Robinson, Fallglo, Sunburst, and Dancy; 2002-03 forecast - Fallglo and Sunburst only.

^{5/} Includes tangelos.