

Pacific Region Grape Crush Report Summary



United States Department of Agriculture NATIONAL AGRICULTURAL STATISTICS SERVICE PACIFIC REGIONAL FIELD OFFICE 650 Capitol Mall Suite 6-100, Sacramento, CA 95814 www.nass.usda.gov/ca

Cooperating with the California Department of Food and Agriculture

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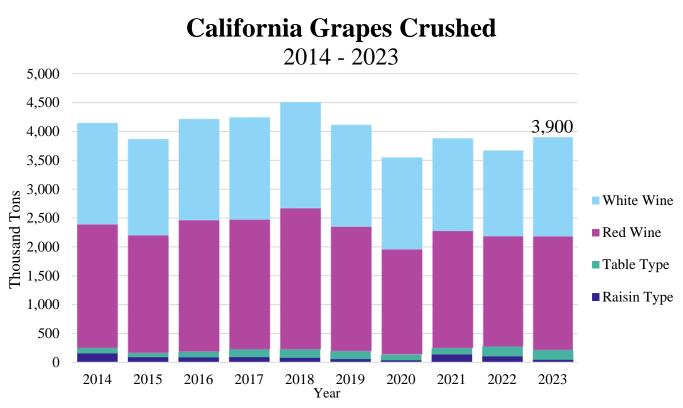
Contact: Grape Crush Team (916) 738-6569

California Final Grape Crush Report

SACRAMENTO, CA – March 8, 2024 – The 2023 crush totaled 3,899,710 tons, up 6.2% from the 2022 crush of 3,670,861 tons. Red wine varieties accounted for the largest share of all grapes crushed, at 1,970,643 tons, up 3.0% from 2022. White wine varieties crushed totaled 1,714,268 tons, up 15.6% from 2022. Tons crushed of raisin type varieties totaled 48,910, down 54.0% from 2022, and tons crushed of table type varieties totaled 165,889, down 1.1% from 2022.

The Grape Crush Report includes the total number of tons crushed for concentrate production. In determining grape tonnage crushed for concentrate production, each processor was required to report the estimated equivalent tons of grapes crushed for grape concentrate. For the 2023 season, this total was 445,448 tons, 11.4% of the 2023 grape crush total. This report provides only the aggregate figure for grapes crushed for concentrate production and does not include information by district, type, or variety.

The 2023 average price of all varieties was \$1,036.72, up 11.2% from 2022. Average prices for the 2023 crop by type were as follows: red wine grapes, \$1,343.44, up 13.3% from 2022; white wine grapes, \$731.40, up 6.1% from 2022; raisin grapes, \$288.09, down 6.9% from 2022; and table grapes, \$194.36, down 9.2% from 2022.



Source: USDA, National Agricultural Statistics Service, Pacific Regional Office

Cron	Red wine type		White wine type		Total wine type		Raisin type		Table type		All types	
Crop year	Thousand tons	\$/ton										
2003	1,634	609	1,230	429	2,864	534	422	95	84	91	3,370	471
2004	1,639	627	1,136	487	2,775	571	727	200	113	199	3,615	482
2005	2,235	634	1,521	507	3,756	583	467	164	106	121	4,330	533
2006	1,874	637	1,263	503	3,136	583	267	154	86	137	3,489	548
2007	1,875	627	1,372	482	3,248	565	364	155	63	138	3,674	522
2008	1,676	661	1,338	543	3,015	609	494	224	165	180	3,674	547
2009	2,078	671	1,625	536	3,703	612	307	171	85	143	4,095	574
2010	2,051	628	1,538	501	3,589	574	274	215	124	174	3,986	545
2011	1,920	708	1,427	542	3,347	637	373	265	155	219	3,874	592
2012	2,292	884	1,726	625	4,018	773	270	319	99	272	4,387	738
2013	2,417	852	1,829	623	4,246	754	328	255	127	222	4,700	713
2014	2,141	893	1,753	596	3,894	759	156	233	95	234	4,145	744
2015	2,041	790	1,664	540	3,705	679	92	248	71	253	3,868	672
2016	2,280	919	1,751	598	4,032	780	90	214	95	153	4,217	763
2017	2,250	966	1,766	588	4,016	800	94	253	132	178	4,242	778
2018	2,447	1,019	1,834	635	4,281	856	83	302	142	192	4,506	832
2019	2,158	1,020	1,762	590	3,920	827	61	245	134	263	4,115	811
2020	1,822	797	1,591	559	3,414	685	42	251	95	160	3,551	680
2021	2,033	1,074	1,601	676	3,634	898	138	291	108	183	3,880	862
2022	1,914	1,185	1,483	689	3,397	967	106	310	168	214	3,671	933
2023	1,971	1,343	1,714	731	3,685	1,054	49	288	166	194	3,900	1,037

CALIFORNIA GRAPE CRUSH TONNAGE AND PRICE, 2003-2023

Source: USDA, National Agricultural Statistics Service, Pacific Regional Office



California Grape Crush, Dollars per Ton 2014-2023

Source: USDA, National Agricultural Statistics Service, Pacific Regional Office

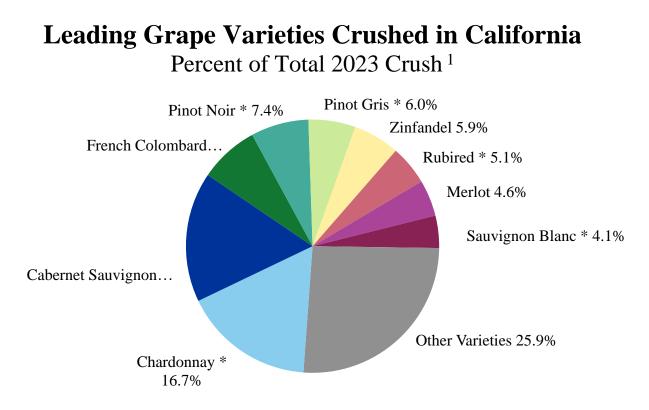
Leading Grape Varieties and Districts

In 2023, Chardonnay continued to account for the largest percentage of the total tonnage crushed at 16.7%. Cabernet Sauvignon accounted for the second largest percentage of the total crush at 16.6%. Raisin grape varieties crushed for wine accounted for 1.3% of the total crush and table varieties crushed for wine were 4.3% of the total crush.

District 13 (Madera, Fresno, Alpine, Mono, Inyo Counties; and Kings and Tulare Counties north of Nevada Avenue (Avenue 192)), had the largest share of the State's crush at 1,040,462 tons. The average price per ton in District 13 was \$344.48.

Grapes produced in District 4 (Napa County) received the highest average price at \$7,028.63 per ton, up 5.0% from 2022. District 3 (Sonoma and Marin counties) received the second highest average price at \$2,975.14 per ton, up 5.0% from 2022.

The 2023 Chardonnay average price of \$1,068.51 was up 3.8% from 2022 and the Cabernet Sauvignon average price of \$2,121.21 was up 8.5% from 2022. The 2023 average price for French Colombard was \$318.49, down 3.1% from 2022, while the Zinfandel average price was up 16.0% from 2022, at \$763.47 per ton.



Source: USDA, National Agricultural Statistics Service, Pacific Regional Office *Synonyms for variety names are shown on Page 9 of the *California Grape Crush Report, Final* 2023.

The entire Grape Crush Report is available online in both PDF and spreadsheet format at <u>www.nass.usda.gov/ca</u>.

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